

MONTHLY BUDGET

Month of: _____

Year: _____

After-Tax Income: _____

NEEDS

WANTS

SAVINGS & DEBT REPAYMENTS

	Budget	Spent		Budget	Spent		Budget	Spent
Mortgage/Rent			Subscriptions			Extra Debt Payments (Mortgage, Auto, Student Loan, CC)		
Groceries			Hobbies			High-Interest Savings		
Other Essentials			Restaurants			Investments		
Health Insurance			Vacation & Travel			Emergency Fund		
Other Healthcare			Clothes			401K		
Auto Insurance						IRA		
Auto Loan								
Gas								
Utilities								
Water								
Sanitation/Garbage								
Internet			Total:			Total:		
Phone								
Total:								

NOTES

Spent Total

Budget Total



MONTHLY BUDGET

Month of: _____

Year: _____

After-Tax Income: _____

NEEDS

WANTS

SAVINGS & DEBT REPAYMENTS

	Budget	Spent
Mortgage/Rent	_____	_____
Groceries	_____	_____
Other Essentials	_____	_____
Health Insurance	_____	_____
Other Healthcare	_____	_____
Auto Insurance	_____	_____
Auto Loan	_____	_____
Gas	_____	_____
Utilities	_____	_____
Water	_____	_____
Sanitation/Garbage	_____	_____
Internet	_____	_____
Phone	_____	_____
Minimum Loan/CC Payments	_____	_____
Minimum Student Loan Payments	_____	_____
Renters/Homeowner Insurance	_____	_____
Property Tax	_____	_____
Life Insurance	_____	_____
Parking	_____	_____
Other Auto	_____	_____
Public Transit	_____	_____
Child Care	_____	_____
Child Support	_____	_____
Misc. Home-Related	_____	_____
_____	_____	_____
_____	_____	_____
Total:	_____	_____

	Budget	Spent
Subscriptions	_____	_____
Hobbies	_____	_____
Restaurants	_____	_____
Vacation & Travel	_____	_____
Clothes	_____	_____
Gym Membership	_____	_____
Alcohol	_____	_____
Events	_____	_____
Home Decor	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total:	_____	_____

	Budget	Spent
Extra Debt Payments (Mortgage, Auto, Student Loan, CC)	_____	_____
High-Interest Savings	_____	_____
Investments	_____	_____
Emergency Fund	_____	_____
401K	_____	_____
IRA	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total:	_____	_____

NOTES

Spent Total
Budget Total



NEEDS TRACKER

Date

Category

Amount

Notes

Total:



SAVINGS & DEBT REPAYMENT TRACKER

Date	Category	Amount	Notes
Total:			

